

New Client Intake

Personal Information

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Home phone: _____ Work Phone: _____ Cell: _____

E-Mail address: _____

Birthdate: _____ Age: _____ Sex: _____

Marital Status: _____ Spouse's Name: _____

How were you referred? _____

Whom should we contact in case of emergency? _____

Education/Occupation

Employer: _____ Position: _____

Highest educational grade level completed: _____ Major: _____

Trade School or Special Program: _____

Current Occupation: _____

Medical and Counseling History

Have you ever consulted a therapist before? _____ If yes, please complete following information.

Name of therapist	When seen and for how long	Major issues discussed

Any medical problems we should know of? _____

Have you been, or are you now, taking any medications? _____

If so, please list medications and dosage: _____

Family Information

	<u>Names</u>	<u>Age</u>	<u>Mental Health Issues?</u>
Spouse	_____	_____	_____
Children	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
Parents	_____	_____	_____
Siblings	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Personal History

Please indicate any of the following that you have experienced:

- ADHD/ADD
- Adoption
- Alcohol/Substance Misuse
- Anxiety
- Bipolar Disorder
- Child Abuse/Neglect
- Chronic Pain
- Depression
- Domestic Violence
- Eating Disorders
- Obesity
- Obsessive Compulsive Behavior
- Schizophrenia/Schizoaffective Disorder
- Sexual Assault

- Sexual Issues
- Suicide Attempt

Daily Rhythms

How would you rate the quality of the following?

Sleep	Poor	Fair	Good
Appetite	Poor	Fair	Good
Mood/Emotional Regulation	Poor	Fair	Good
Self-Awareness	Poor	Fair	Good
Physical Health	Poor	Fair	Good
Exercise	Poor	Fair	Good
Family Support	Poor	Fair	Good
Friend Support	Poor	Fair	Good
Career/School	Poor	Fair	Good
Significant Other Support	Poor	Fair	Good
Spiritual/Religious life	Poor	Fair	Good

What do you consider to be some of your strengths?

What do you consider to be some of your weaknesses?

What would you like to accomplish during your time in therapy?

Billing Information

Who is responsible for payment? _____

Social Security Number: _____ Medicaid # _____

Name: _____

Billing Address: _____

Phone Number: _____

Email address: _____

Relationship to client: _____